



**Suman Goyal & Associates**  
Practicing Company Secretary

Date: June 18, 2025

To,  
The Board of Directors,  
Supreme Power Equipment Limited  
55, SIDCO Industrial Estates, Thirumazhisai,  
Chennai – 600124, Tamilnadu, India

**Subject: Proposed Preferential Issue of Fully Convertible Warrants ("Warrants") to the persons belonging to the "Promoter & Promoter Group and Non-Promoter" Category, by Supreme Power Equipment Limited ("the Company"), in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations").**

Dear Sir / Madam,

In connection with the proposed preferential issue of up to 12,47,000 (Twelve Lakh Forty-Seven Thousand) Fully Convertible Warrants ("Warrants") to persons belonging to 'Promoter & Promoter Group and Non-Promoter' Category at an issue price of Rs. 169/- (Rupees One Hundred and Sixty-Nine only), which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of Rs. 21,07,43,000/- (Rupees Twenty One Crore Seven Lakh and Forty Three Thousand Only), by the Company, as approved by the Board of Directors of the Company in their meeting held on Wednesday, June 18, 2025 subject to the approval of the shareholders of the Company and consent, exemptions and approvals of Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE") and any other regulatory authority, and in terms of requirements of Regulation 163(2), Part III of Chapter V of the SEBI ICDR Regulations, we hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of ICDR Regulations, to the preferential issue.



**Suman Goyal**  
Company Secretary in Practice  
Membership No. A60194  
COP No. 23248  
Peer Reviewed Unit (4347/2023)  
UDIN: A060194G000629598

Date: 18.06.2025  
Place: Noida

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